

PONTE VEDRA CAPITAL

SOLUTIONS EQUITY PROGRAM

LOAN AMOUNT: \$1 MILLION - \$10 MILLION

LOAN TO VALUE: TBD

LOAN TO COST: TBD

INTEREST RATE: FLOATING RATE AND FIXED RATES

ORIGINATION FEE: 1% - 3%

GEOGRAPHIC FOCUS: UNITED STATES

LOAN TYPES: ALL CONSIDERED

OTHER SOLUTIONS: PREFERRED EQUITY, PARTNERSHIP EQUITY

TERM: TBD

RECOURSE: STANDARD BAD BOY CARVE OUTS REQUIRED

ASSET CLASSES: ALL CONSIDERED

CLOSING TIME: TBD

TRANSACTION TYPES: OTHER PROGRAMS CONSIDERED

PONTEVEDRACAPITAL.COM